

WABUSH IRON CO. LIMITED et al.
UCC SECURITY SEARCH OVERVIEW

UCC means Uniform Commercial Code

Name	UCC Searches		
	Ohio	District of Columbia	Pennsylvania
Wabush Mines	<u>Clear</u> – June 2, 2017	<u>Clear</u> – June 9, 2017	<u>Clear</u> – June 9, 2017
Wabush Mines Joint Venture	<u>Clear</u> – June 2, 2017	<u>Clear</u> – June 9, 2017	<u>Clear</u> – June 9, 2017
Wabush Mines JV	<u>Clear</u> – June 2, 2017	See Appendix B	<u>Clear</u> – June 9, 2017
Wabush Iron Co. Limited	See Appendix A	See Appendix B	<u>Clear</u> – June 9, 2017
Wabush Resources Inc.	<u>Clear</u> – June 2, 2017	See Appendix B	<u>Clear</u> – June 9, 2017
7261471 Canada Inc.	<u>Clear</u> – June 2, 2017	<u>Clear</u> – June 9, 2017	<u>Clear</u> – June 9, 2017
7261489 Canada Inc.	<u>Clear</u> – June 2, 2017	<u>Clear</u> – June 9, 2017	<u>Clear</u> – June 9, 2017
Wabush Lake Railway Company Limited	<u>Clear</u> – June 2, 2017	<u>Clear</u> – June 9, 2017	<u>Clear</u> – June 9, 2017

Prepared for Aryo Shalviri and Iliia Kravtsov by Nancy Thompson of Blake, Cassels & Graydon LLP, and based on prior search summaries with applicable updates.

This summary has been prepared solely for internal use and for the benefit of our client and may not be relied upon by or disclosed to anyone else without our prior written consent.

This summary is a compilation of data taken from search results obtained from applicable governmental registries. Blake, Cassels & Graydon LLP accepts no liability for the accuracy of the data or for the information contained herein; please refer to and rely on the original search results.

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APPENDIX A

Uniform Commercial Code

STATE OF OHIO

Current to June 12, 2017

Wabush Iron Co. Limited

<u>Secured Party</u>	<u>Date Filed</u>	<u>Registration Number</u>	<u>Collateral Description</u>	<u>Debtor</u>	<u>Other Comments</u>
1. Cliffs Mining Company 200 Public Square, Suite 300 Cleveland, OH 44114-2544	February 24, 2015	OH00183265272	<p>All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions, and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.</p> <p>"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel</p>	Wabush Iron Co. Limited	

<u>Secured Party</u>	<u>Date Filed</u>	<u>Registration Number</u>	<u>Collateral Description</u>	<u>Debtor</u>	<u>Other Comments</u>
			Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.		
2. Cliffs Mining Company 200 Public Square, Suite 300 Cleveland, OH 44114-2544	June 8, 2015	OH00186324372	All assets of the Debtor	Wabush Iron Co. Limited	

APPENDIX B

Uniform Commercial Code

DISTRICT OF COLUMBIA

Current to June 9, 2017

Wabush Iron Co. Limited Wabush Mines JV

<u>Secured Party</u>	<u>Date Filed</u>	<u>Registration Number</u>	<u>Collateral Description</u>	<u>Debtor</u>	<u>Other Comments</u>
1. Cliffs Mining Company 200 Public Square, Suite 3300 Cleveland, OH 44144-2544	February 24, 2015	2015016150	<p>All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions, and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing.</p> <p>"Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels and PC5500-6 TT Shovels, including, without limitation, those with the</p>	Wabush Iron Co. Limited Wabush Resources Inc. Wabush Mines JV	

<u>Secured Party</u>	<u>Date Filed</u>	<u>Registration Number</u>	<u>Collateral Description</u>	<u>Debtor</u>	<u>Other Comments</u>
			following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.		

Wabush Resources Inc.

<u>Secured Party</u>	<u>Date Filed</u>	<u>Registration Number</u>	<u>Collateral Description</u>	<u>Term (Years)</u>	<u>Debtor</u>	<u>Other Comments</u>
1. Cliffs Mining Company 200 Public Square, Suite 3300 Cleveland, OH 44144-2544	February 24, 2015	2015016150	All Equipment, together with, in each case, all attachments, accessories, accessions, replacements, substitutions, additions, and improvements incorporated therein or affixed thereto (including, without limitation, any software that is a component or integral part of, or is included or used in connection with, any such Equipment, but with respect to such software, only to the extent of the Debtor's interest therein), all books, logs, manuals and records relating to the foregoing, but only to the extent of the Debtor's interest therein, and all substitutions, replacements or exchanges therefor, and all proceeds in any form derived directly or indirectly from any dealing with any of the foregoing and a right to an insurance payment or any payment that indemnifies or compensates for any loss or damage to any of the foregoing. "Equipment" means all goods located in Newfoundland and Labrador that are held by the Debtor other than as inventory or consumer goods and includes, without limitation, (a) all Komatsu Haul Trucks, Haulage Trucks, 830E Trucks and 830E-AC Trucks, including, without limitation, those with the following s/n: A30883, A30889, A30893, A30761, A30533, A30534, A30589, A30022; (b) all Komatsu Wheel Loaders, Loaders and WA600s, including, without limitation, those with the following s/n: 60902; (c) all Komatsu Crawler Dozers, Dozers and D375A6s, including, without limitation, those with the following s/n: 60186; (d) all Komatsu Mining Shovels, Hydraulic Shovels, PC5500 Shovels	N/A	Wabush Iron Co. Limited Wabush Resources Inc. Wabush Mines JV	

<u>Secured Party</u>	<u>Date Filed</u>	<u>Registration Number</u>	<u>Collateral Description</u>	<u>Term (Years)</u>	<u>Debtor</u>	<u>Other Comments</u>
			and PC5500-6 TT Shovels, including, without limitation, those with the following s/n: 15122, 15052; (e) all Letourneau Wheel Loaders, Loaders, Production Loaders and L-1850s, including, without limitation, those with the following s/n: 2210, 5272010566; and (f) all Unit Rig Haul Trucks and MT4400 Trucks, including, without limitation, those with the following s/n: MH136, MH137, MH164, MH218, MH219.			
2. Cliffs Mining Company 200 Public Square, Suite 3300 Cleveland, OH 44144-2544	June 8, 2015	201505656	All assets of the Debtor.	N/A	Wabush Resources Inc.	